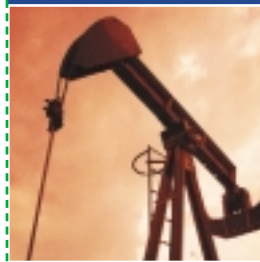




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- Mergers and acquisitions
- PIPES—Private Investment of Public Equity
- Private placements of equity
- Public offerings
- Stock buy backs
- Stock options analysis strategies
- Senior and subordinated debt placement
- Venture Capital placements



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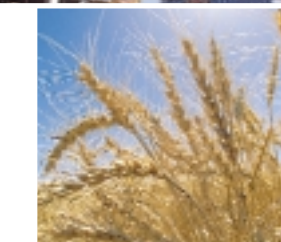
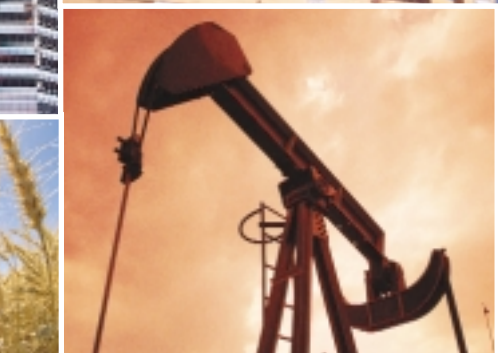
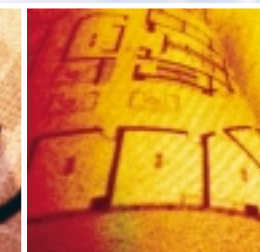
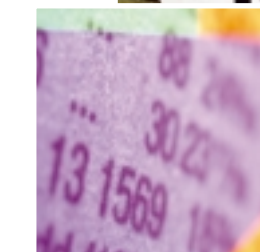
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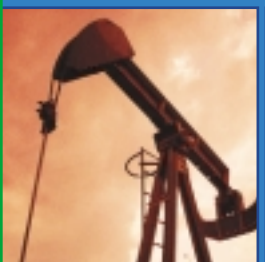
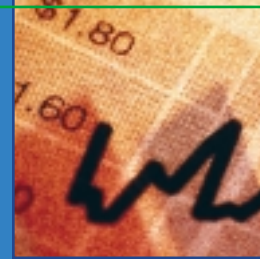
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We're not just investment bankers. We're relationship builders.



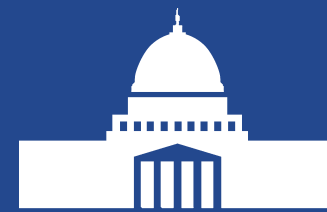


THEY SAY IT'S NOT WHAT YOU KNOW, BUT WHO YOU KNOW.

In today's ultra-competitive business climate, nothing could be truer. If you're a successful, emerging middle-market company looking to grow, develop and prosper, who you know may be the key to your future success and if you need an experienced partner to help you make the leap to the next level, the relationship begins with Capital City Partners.

We are an innovative financial and strategic business consulting firm that partners with companies that require a capital infusion of between \$1 million and \$10 million. In addition to the financial resources, we bring the technical, management and marketing expertise you'll need to maximize that investment to reach your full potential.

WE ARE NOT JUST INVESTMENT BANKERS. WE'RE RELATIONSHIP BUILDERS.



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Working with Capital City Partners, you'll get more than just capital. You'll get unmatched expertise and access to a network of top professionals to help showcase your strengths, shore up your weaknesses and ensure your success.

Our senior managing partners have over 100 years experience in the investment banking, financial service and business consulting industries. Our value added relationships will allow you to achieve your goals.

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Our strategic partners include some of the finest legal, accounting, information technology, marketing communication and financial service firms in the country.

You know your business and we can help you grow it. We'll advise you on your capital structure, ownership and equity structure, budgeting, cash management, stock liquidity issues, private placement offerings, procurement of debt financing, process controls, mergers and acquisitions, business planning, marketing and more.

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At Capital City Partners, we're easy to work with. As your active equity partner and investment banker we'll assist you with your capitalization, be an advocate for you, make key connections, and create a corporate alliance driven not only by your short-term needs, but also your long-term goals. At minimum risk, you'll get maximum reward in shareholder value, growth and profit.

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