



HAMILTON
CAPITAL MANAGEMENT

FINANCIAL CONSULTANT AND REGISTERED INVESTMENT ADVISER

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HAMILTON
CAPITAL MANAGEMENT

With you. For you. For life.



Chances are you're looking for a financial adviser because you believe that working together with a knowledgeable professional will give you an edge in realizing your financial dreams and avoiding costly mistakes along the way. You believe that knowledge is measured not by some standard responses to common financial questions, but rather a deep understanding of your unique goals and circumstances. And you believe that getting the answers you need requires the expertise of those whose interest lies in what's right for you, rather than what's right for them or someone else.

Hamilton Capital Management is an independent fee-only financial advisory and investment management firm with a passion for helping clients just like you achieve lifelong financial success.

Here's what *we believe*.



Here, the questions come before the answers. There's no cookie-cutter approach or sure-thing system. We believe life is more complex than that. We ask questions that help us integrate your beliefs and your financial goals. You tell us where you want to go and we help you get there with creative, flexible financial and investment solutions that are focused solely on accomplishing your objectives.

*We believe in
customized, integrated
financial and
investment solutions.*

In life, there are no overnight successes. The same goes for planning and investing. We believe it takes a disciplined approach and a long-term view to achieve the kind of comprehensive financial success you envision for yourself, your family or your business. We work smart and pay continuous attention to the details to ensure you achieve your objectives in a way that makes the most sense for you.

*We believe in
discipline.*

*We believe in
independent
thinking.*

Objectivity is sometimes hard to come by in the financial service industry. Everyone seems to have an affiliation or obligation of sorts. Not us. We're not tied to a bank, brokerage or agency. We don't sell products like life insurance, mutual funds or annuities, and we don't take commissions. We're compensated solely by the fees paid by our clients, so we can think and act independently. And that's just what we do. For us, that means flexibility to pursue the optimal solution. For you it means objectivity – and confidence.

The only way to make truly informed decisions is to have an insightful perspective. That's why we believe in a team approach to financial advising, and why you'll get the collective thinking of our top people on every issue you face and a guiding recommendation you can count on. No matter who serves as your lead advisor, you won't see any shift in our fundamental approach. Because we believe that financial success is based upon the best thinking, consistently applied. And our strict standard of practice ensures that you get it.

*We believe in
insightful
perspective.*

*We believe in
excellence.*

Just as we believe your financial success depends on a long-term viewpoint, so does our success as an adviser. It's our aim to keep you as a client for life, and it's only our ability to meet your needs and exceed your expectations that will ensure that happens. That's why we've built a team that's deep in talent, long on service and committed to excellence. We work diligently to serve you and your best interest – because that's in our best interest.

Hamilton Capital Management offers customized, integrated financial advisory services and disciplined investment management services. One service charts the course to your financial destination. The other moves you toward it.

We believe both are key to succeeding.



Financial advisory services

Navigating life's complex family and business financial issues is no simple task. Doing so without a keen sense of purpose and direction is even tougher. That's why we work with you to explore and clarify these issues and help you make informed decisions.

Over the course of our ongoing discussions, we talk through your financial circumstances, attitudes and objectives, counsel you on suitable strategies and develop a course of action that addresses the issues most important to you. By working together, we develop a living framework to help you achieve your financial goals – one that will help you make shrewd decisions and grow and preserve your financial assets with confidence.



Investment management services

To fully realize your financial dreams, you need the means to get you there, and a disciplined approach to investing can generate the necessary results.

Whether you're still accumulating assets to build toward your long-term goals or you're using your existing assets to meet current financial needs, we've found that the best investment solutions are those that responsibly align your financial assets with your stated goals. That's what our process is designed to do.

We offer investment strategies that seek to prudently grow and preserve your assets, and we believe our time-tested, actively managed approach to investing will give you an edge in achieving your dreams.



Passionate people

When it comes right down to it, we believe that getting the most from your assets and successfully achieving your financial dreams depends on the talent, skill and creativity of the people involved in helping you craft your planning and investment solutions. At Hamilton Capital Management, our team has all those things plus one indispensable extra – passion.

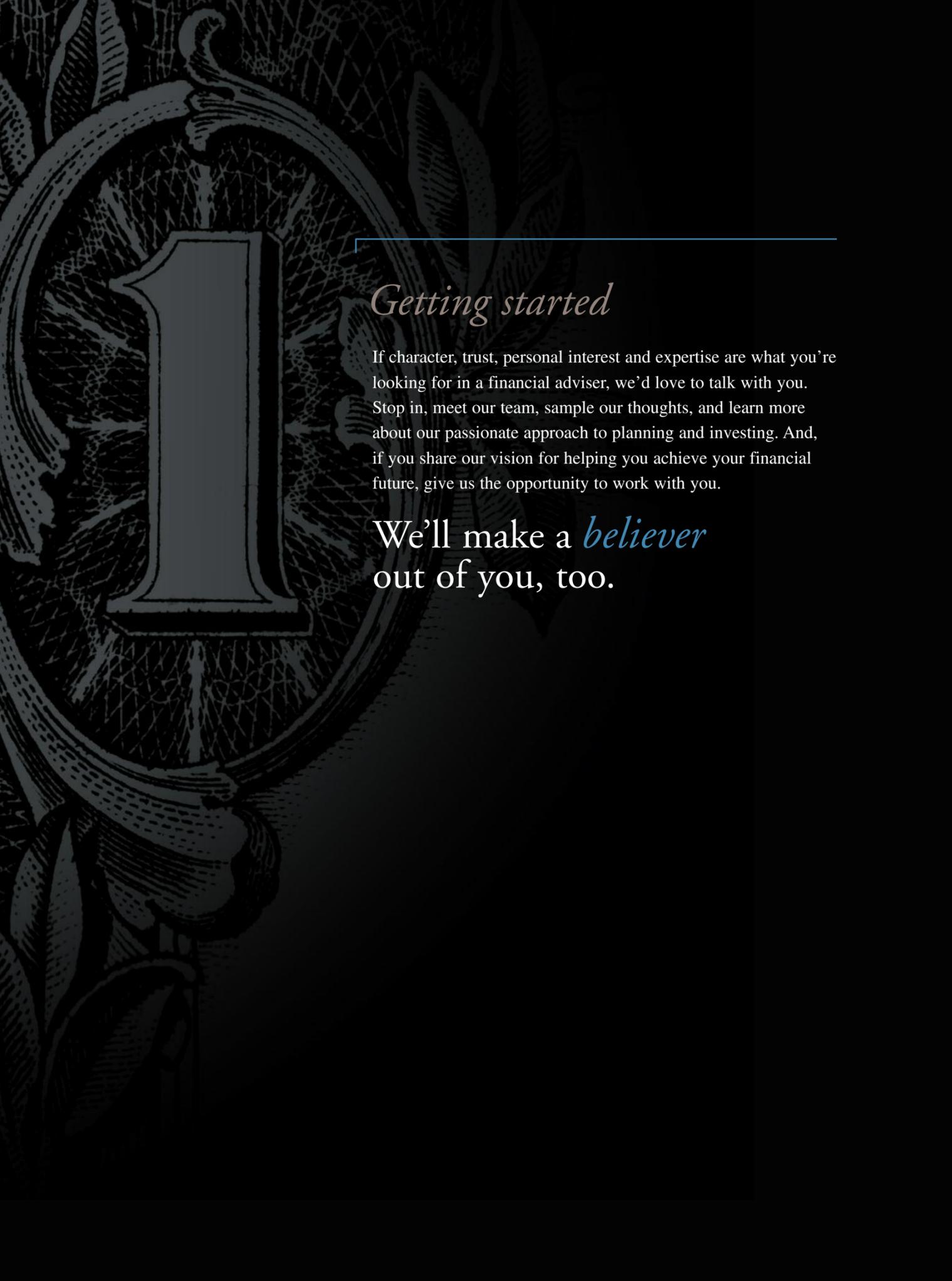
Sure, we've been locally and nationally recognized for our efforts in helping clients achieve their financial goals. Yes, many of our senior-level advisors have decades of experience counseling clients on financial and investment matters. And because we're committed to lifelong learning, we expect our advisors to maintain one or more key professional certifications, including CFP®, CPA and CFA® designations and law degrees. But it's our passion for helping people and our innovative solutions that we believe truly set us apart.

We believe in a collaborative approach to serving your needs. In working with us, you'll have access to an entire staff of financial strategists. It's a pool of expertise that's small enough to be highly personal yet big enough to have substantial resources. Our depth and breadth of knowledge and experience will give you needed perspective, and our passion will never give you pause.

Fair compensation

The fees you pay for financial advisory and investment management services should be appropriate, straightforward and easily understood. At Hamilton Capital Management we offer you our time and expertise for a fair and calculable fee that never involves commissions, transaction charges or other puzzling sums.

Our fees for financial advisory services are based on the experience level of the person performing the work and are billed on an hourly or stated fee basis. Our fees for investment management services are based on a percentage of the assets we directly supervise for you. It's that simple. You choose and approve the services we provide. The value is up to us.



Getting started

If character, trust, personal interest and expertise are what you're looking for in a financial adviser, we'd love to talk with you. Stop in, meet our team, sample our thoughts, and learn more about our passionate approach to planning and investing. And, if you share our vision for helping you achieve your financial future, give us the opportunity to work with you.

We'll make a *believer* out of you, too.

